



## Lokesh Y

MSc, MBA

Development Officer - LIC of India



I help **Families** and **Professionals** build a secure future through **Intelligent Insurance** and **Complete Financial Planning**



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Save to Contacts

## INVEST WITH LOKESH



### About Lokesh Y

I am **Lokesh Y**, MSc, MBA, working as a **Development Officer** at **LIC of India** with a strong passion for **Financial Security** and long-term **Wealth Creation**. With a solid academic foundation in science and management, and real-world experience in **Insurance Advisory** and **Financial Planning**, I help individuals and families make clear, confident and correct **Financial Decisions** not just buy policies.

### My Speciality

- **Goal-based financial** planning, not product pushing
- **Simple** explanation of **complex** insurance concepts
- **Long-term** relationship-driven **advisory** approach
- **Ethical, Transparent** and need-based solutions

1000+ Happy Customer | 5+ Years Experience

### My Working Philosophy

I help you move step-by-step from earning money to financial independence, without confusion or pressure.

- > **Income**
- > **Savings**
- > **Assets**
- > **Compounding**
- > **Freedom**

### What I Do

#### Complete Financial Planning Under One Roof

I provide end-to-end financial planning, covering every stage of life:

#### Child Education Planning

- Education cost **forecasting**
- **Guaranteed + Market-Linked** solutions
- **Secure Future** even in your absence

#### Retirement Planning

- **Monthly income** after retirement
- **Pension & Annuity** planning
- **Stress-free** golden years

#### Wealth Creation

- **Long-term** disciplined **investing**
- **ULIPs & Participating** plans
- **Power of Compounding** explained simply

#### Life Protection (Term Insurance)

- **High cover** at **Low Premium**
- **Income** replacement **Strategy**
- **Family Security** assurance

### Products & Solutions

#### Inspired by your Images

#### Life Insurance Solutions

- **High-value** Term Insurance (up to ₹1 Cr & above)
- **Zero-GST** eligible policies
- Pure **Protection** Plans

#### Guaranteed Savings Plans

- **Capital Safety & Assured** returns
- Ideal for **conservative** investors

#### ULIPs – Invest & Protect

- **Market-linked** wealth creation
- Free **Fund Switches**
- Long-term **Tax efficiency**

#### Pension & Retirement Plans

- Guaranteed **lifelong income**
- **Inflation-adjusted** planning
- **Peace of mind** after retirement

#### NRI-Friendly Plans

- **Repatriation** benefits
- Global **Servicing support**
- **Compliance-Ready** solutions

### Why Choose Me

#### Why Clients Trust Lokesh Y

- Personalized **financial roadmaps**
- Long-term **service & policy** review support
- **Transparent advice** – No hidden agenda
- LIC's **strongest claim settlement** backing
- Dedicated **after-sales service**

**Financial Planning** is not about **Selling Products**, it's about **Securing Lives**.

### Let's Plan Your Financial Future

Whether you're

- **Starting** your **Career**
- Planning your **Child's Education**
- Looking for **Safe Wealth** creation

I'm here to **guide you personally**.  
**Free Financial Health** Check

**Call / WhatsApp** Consultation +91 638 002 3891